



CHAKANA
C O P P E R

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La Joya Project - Peru Silver Discovery in the Land of Giants

Corporate Presentation
March 2025

CHAKANA

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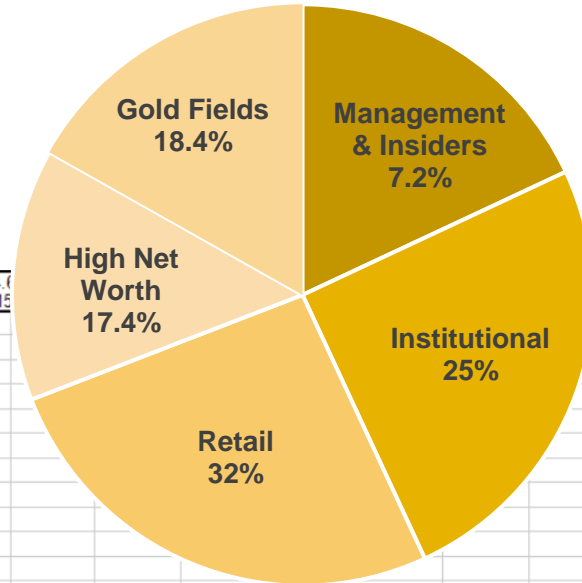
Disclosure in this presentation relating to the definition of an initial inferred resource is qualified by the fact that the potential quantity and grade of any such inferred resource is conceptual in nature and that at this time there is insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the exploration target being delineated.

- ◆ Tier 1 upside potential tested in 2024
 - La Joya high-sulfidation epithermal system
 - **New discovery** 4.5m 323.6 g/t Ag and 0.25 g/t Au including 0.75m 1,005 g/t Ag and 0.45 g/t Au
 - Huge MEGA-GOLD porphyry target with Cu-Au-Mo potential
 - Two discrete targets defined
- ◆ 2025 project and exploration plan
 - Detailed mapping and targeting at La Joya HSE prospect
 - 2,000m drill program testing
 - **La Joya follow-up**
 - Final permitting for Compañero breccia complex
- ◆ Located in Ancash
 - Peru's most favorable mining province

La Joya
Residual Silica - 0.75m with 1,005 g Silver
0.45 g Gold from 60.5m depth



SHARE STRUCTURE



Historic Chart for Cdn:PERU by Stockwatch.com 604.0
 Fri Feb 28 2025 Op=0.15 Hi=0.15 Lo=0.135 Cl=0.15
 Cdn:PERU



February 28, 2025

Shares Outstanding	26,700,857
Warrants	5,620,545
Options	912,500
Fully Diluted	33,233,632
Market Cap (Feb 28, '25)	CDN\$4.0M
Share Price (Feb 28, '25)	CDN \$0.15
Daily Vol.	~16,000

values are approximate based on current information

Family Office and Institutional Investors: US Global, Sprott Asset Management, Osisko Development, Bally Capital Advisors, Blue Lakes Capital, Synergy Resources Capital, Commodity Discovery Fund

Directors

Douglas Silver
Chairman & Director

M.Sc Economic Geology, 40+ years in the industry. Senior roles with Anaconda, Bond International Gold, Balfour Holdings, co-founded **International Royalty Corporation**. Portfolio manager for Red Kite Management and for **Orion Resources Partners**. Elected to the US and Canada Mining Hall of Fame and founded the Denver Gold Group.



John Black
Director

M.Sc Economic Geology, P.Geo, 35+ years international exploration experience with Kennecott, Rio Tinto, WMC, founding president/CEO of **Antares Minerals**. Currently CEO of **Regulus Resources** and **Aldebaran Resources**.



David Kelley *CEO, President & Director*

M.Sc Economic Geology, P. Geo, 35+ years international exploration experience; 22 years with majors - **BHP, WMC, Newmont, MMG**. Discoveries in Mongolia, French Guiana, Nunavut, Peru.

Tom Wharton
Director

30+ years of business experience in start-up, development, operation and financing of early-stage companies.

Darren Divine
Director

Provides corporate finance advisory services to private & public companies, active member of the TSX Venture Exchange's Local Advisory Committee.

Management

Xavier Wenzel,
CPA, CFO

CPA with 20+ years experience in accounting, auditing and executive roles in public and private companies; bilingual in Spanish and English.

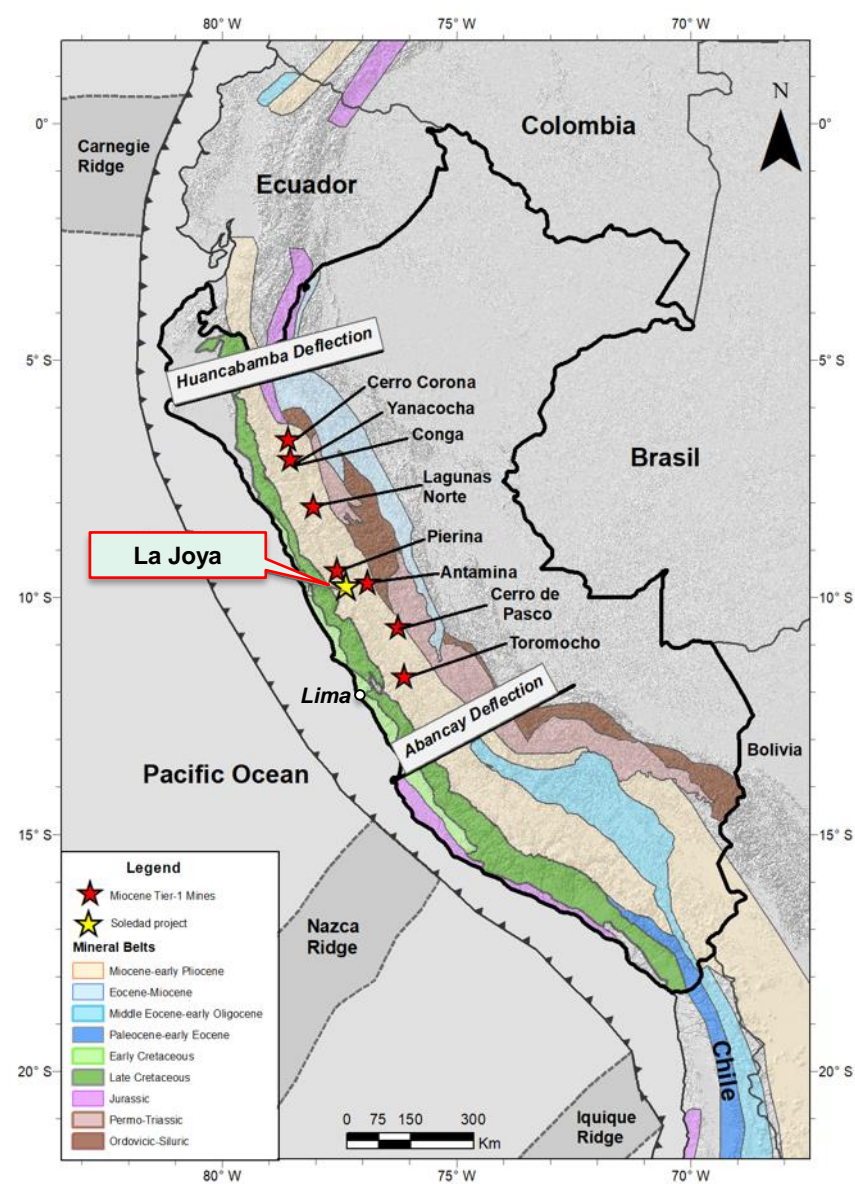
Mario Chirinos,
General Manager, Peru

Lawyer with 15 years experience advising national and international mining companies operating in Peru. Senior Associate with Dentons Gallo, Barrios, Pickmann in Lima, specializing in mining law, mergers, acquisitions, and mining related permitting.

LOCATION

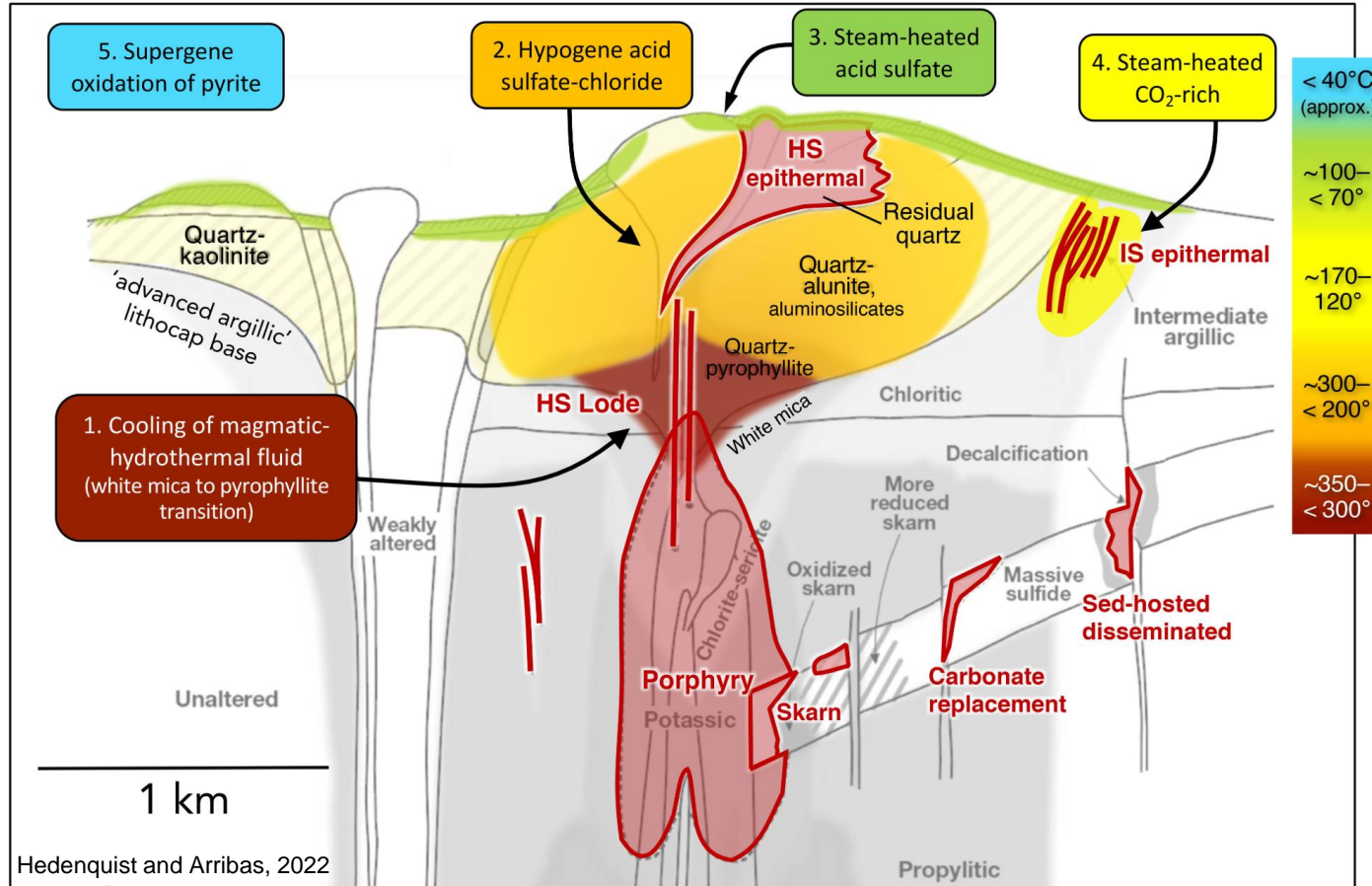
Ancash – *Premiere Mining Province*

- ◆ 30 km S of Barrick's Pierina Gold mine; 60 km WSW Teck's Antamina mine
- ◆ Cordillera Negra within Peru's highly mineralized Miocene copper-gold belt
- ◆ Aija-Ticapampa mining district: 4 active mines, 2 processing plants
- ◆ Excellent infrastructure
 - Reasonable elevation: 3800-4600m
 - Grid power (35% renewable) and plentiful water
- ◆ Engaged communities with long-term involvement in mining





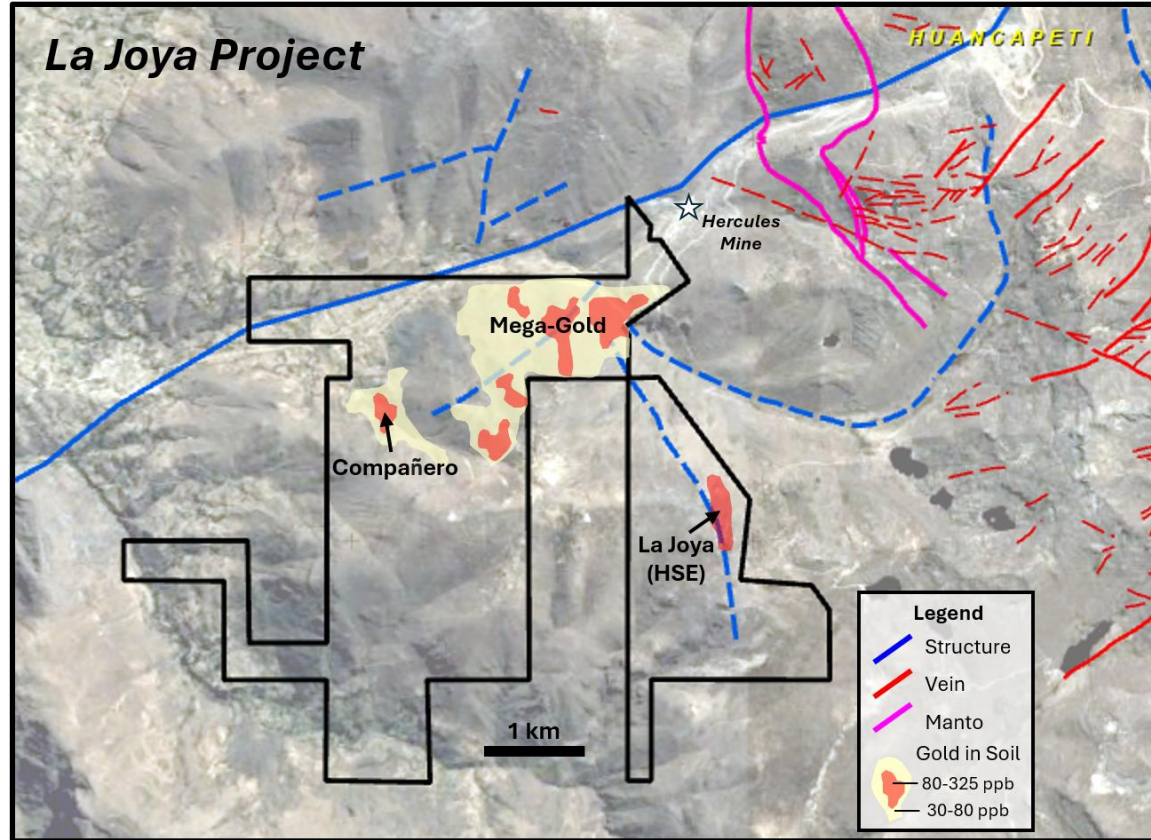
PORPHYRY AND RELATED DEPOSITS



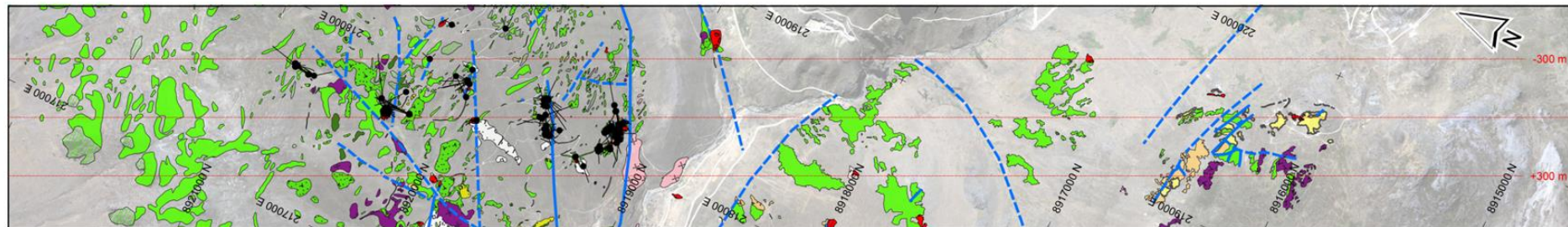
AIJA-TICAPAMPA DISTRICT

Active mining district with

- 4 mines and 2 concentrate plants
- 150 km² district footprint
- Grid power, improved roads, water
- Supportive communities, local skilled labor
- Major mine services center nearby at Huaraz



Plan



NNW

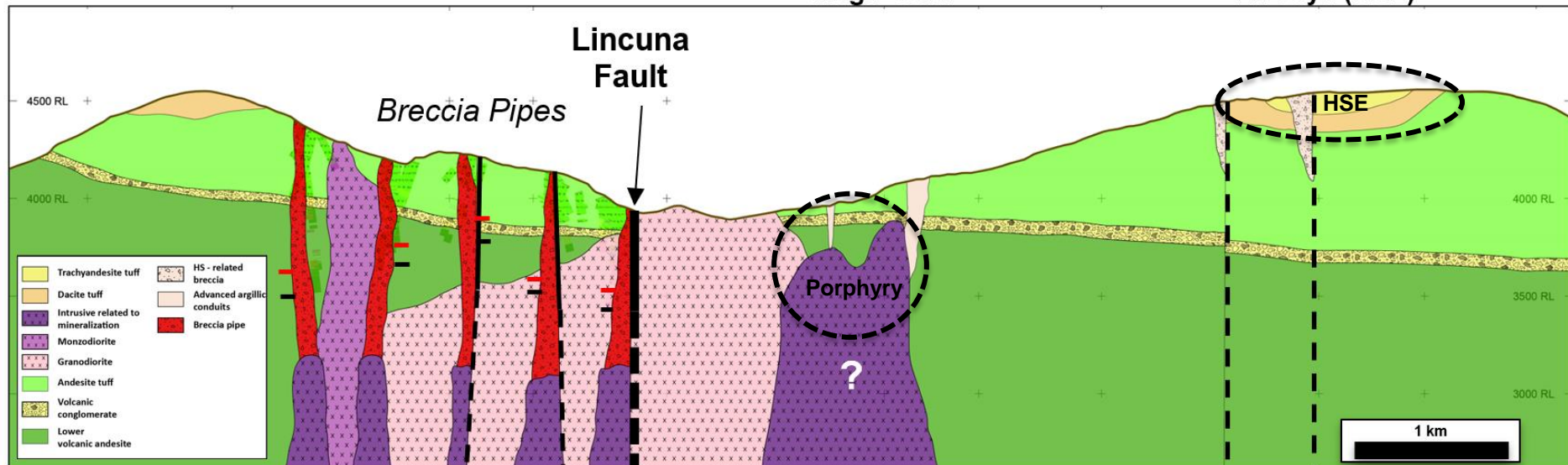
View Looking ENE

SSE

← Mega-Gold →

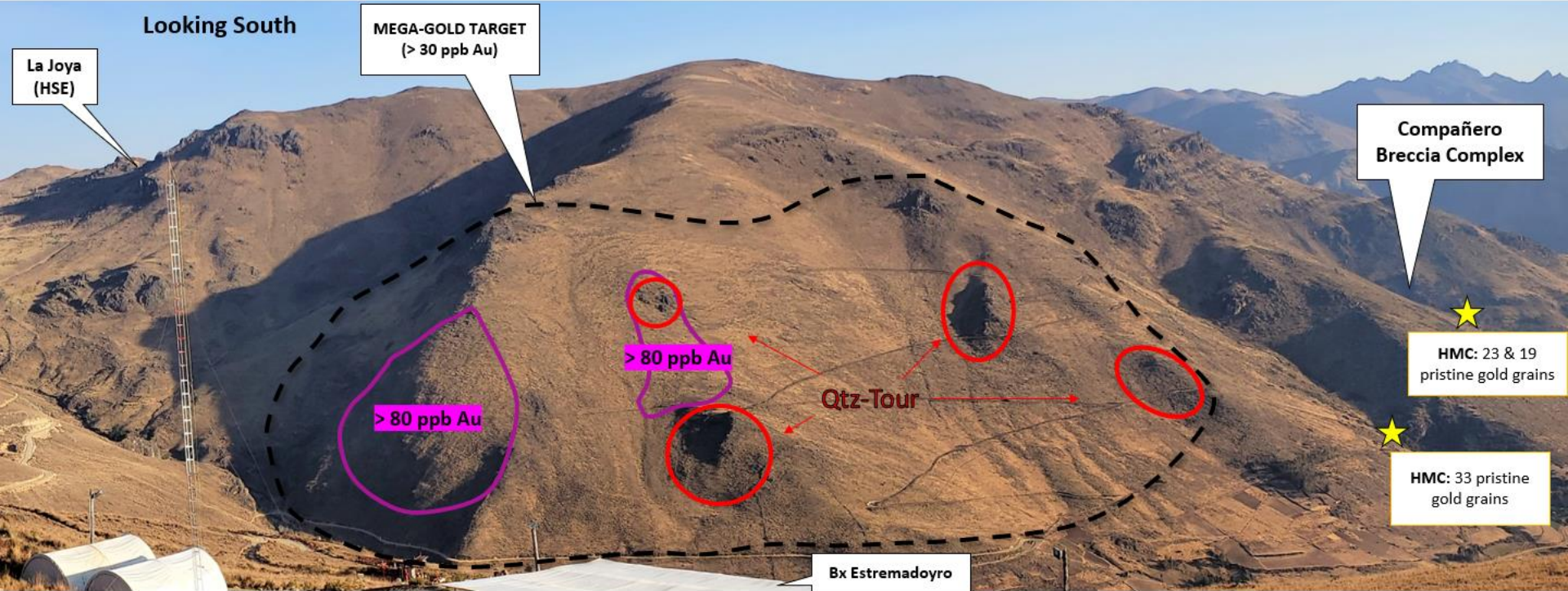
La Joya (HSE)

Section



Conspicuous quartz-white mica alteration overprinted
by advanced argillic alteration

Tourmaline-quartz-white mica alteration (strong hematite zones)



500 m

- Originally staked by David Lowell before Pierena discovery
- RTZ drilled porphyry target in 1996 – low grade porphyry
- Buenaventura drilled La Joya - 18.2 m @ 227.03 g/t Ag, 0.177 g/t Au
- Chakana first soil survey and to take HMCs

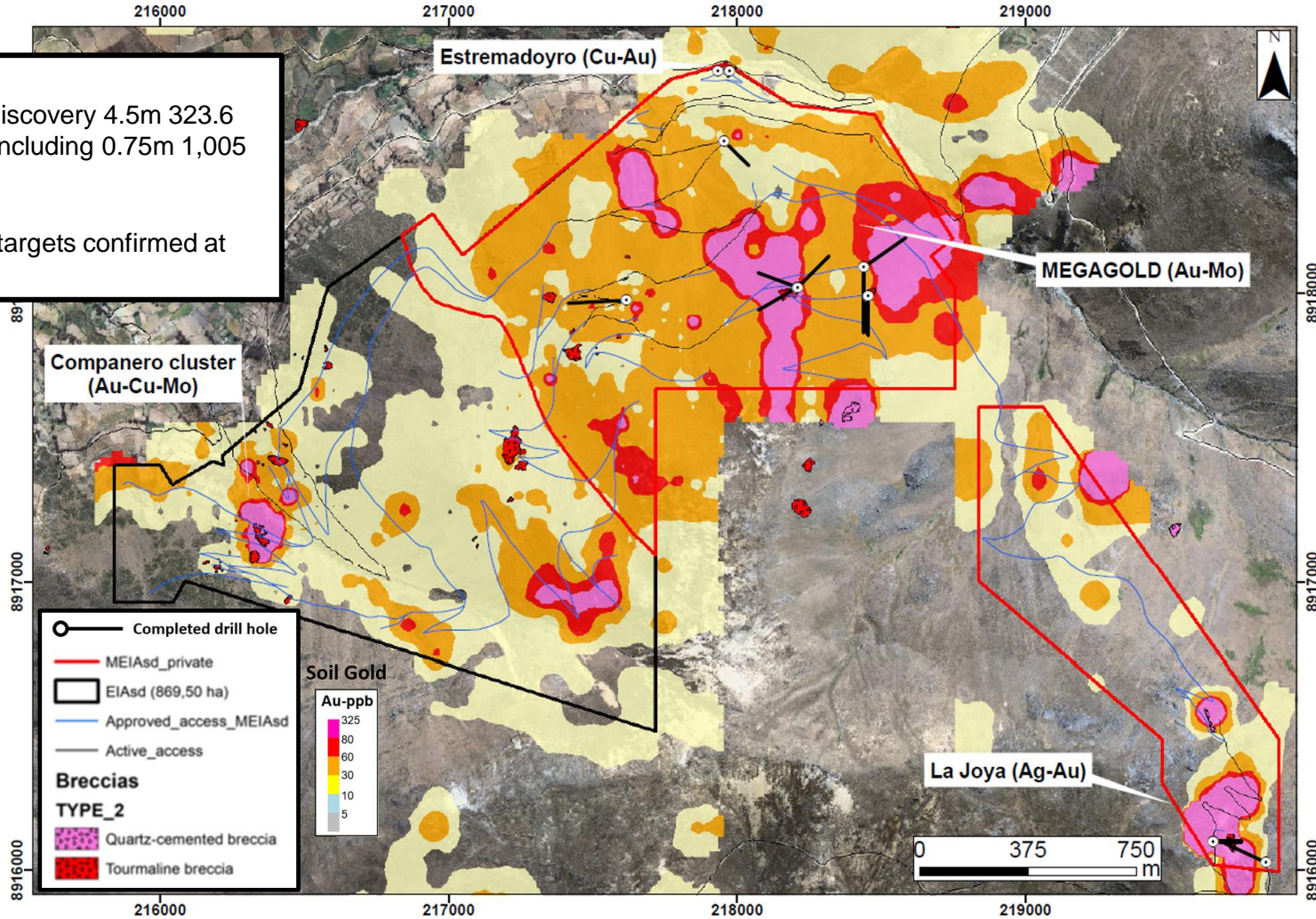
2024 SCOUT DRILLING

New Discovery:

La Joya (HSE) – new discovery 4.5m 323.6 g/t Ag and 0.25 g/t Au including 0.75m 1,005 g/t Ag and 0.45 g/t Au

Mega-Gold target refined

Two discrete porphyry targets confirmed at east Mega-Gold



LA JOYA PROJECT

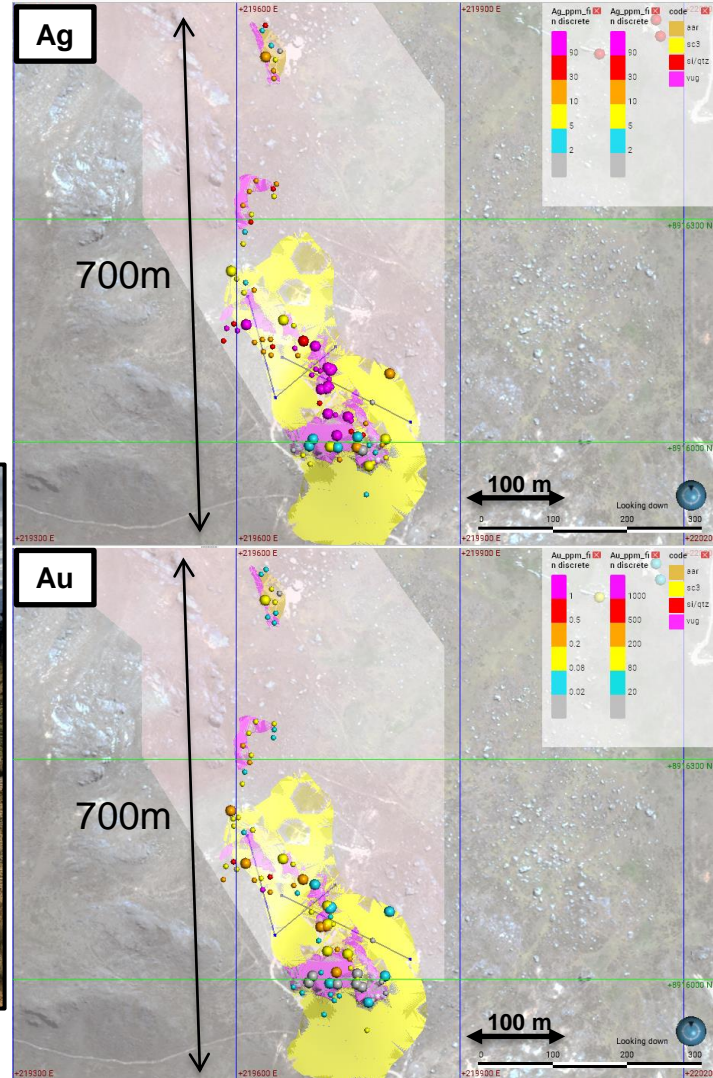
LA JOYA (HSE)

- ◆ High Sulfidation Epithermal style mineral system
- ◆ Preserved lithocap with 700 m-long alteration footprint of advanced argillic alteration and vuggy silica
- ◆ Strong precious metal signature in soil and rock samples
- ◆ Previously drilled by Buenaventura (2010-2011)

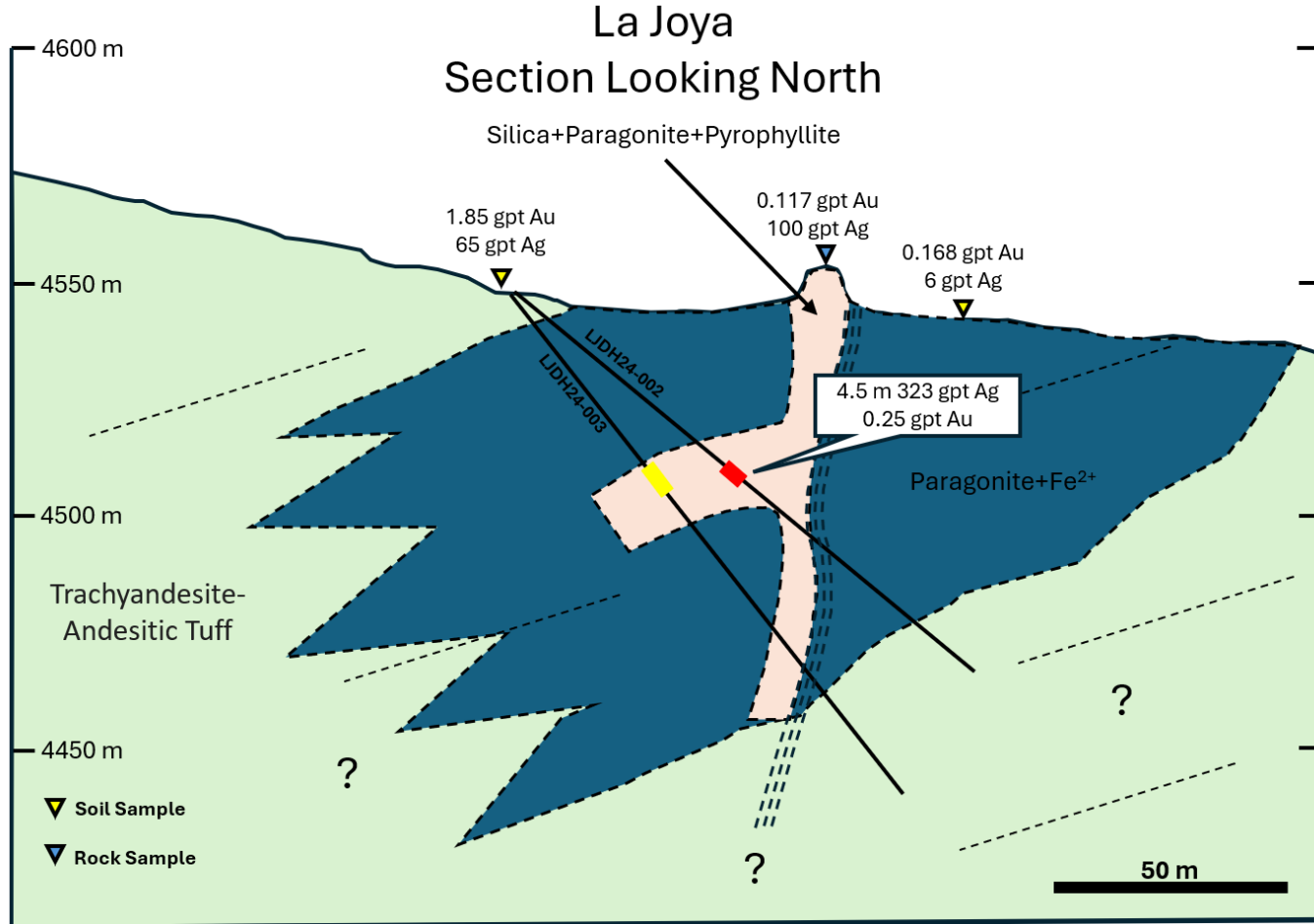


2024 Chakana Drill Results

- ◆ High-grade near-surface silver mineralization intersected
- ◆ 1,005 gpt Ag and 0.45 gpt Au over 0.75 m within 4.5 m of 323.6 gpt Ag and 0.25 gpt Au from 58.0 m.



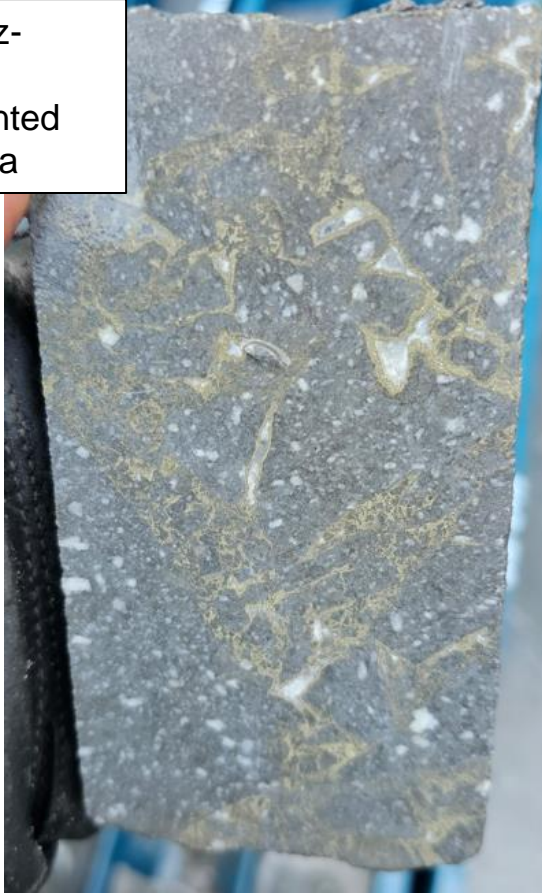
LA JOYA PROJECT
LA JOYA (HSE)



LA JOYA PROJECT

LA JOYA (HSE)

Quartz-
pyrite
cemented
breccia



Polymictic
breccia with
pyrite
fragments



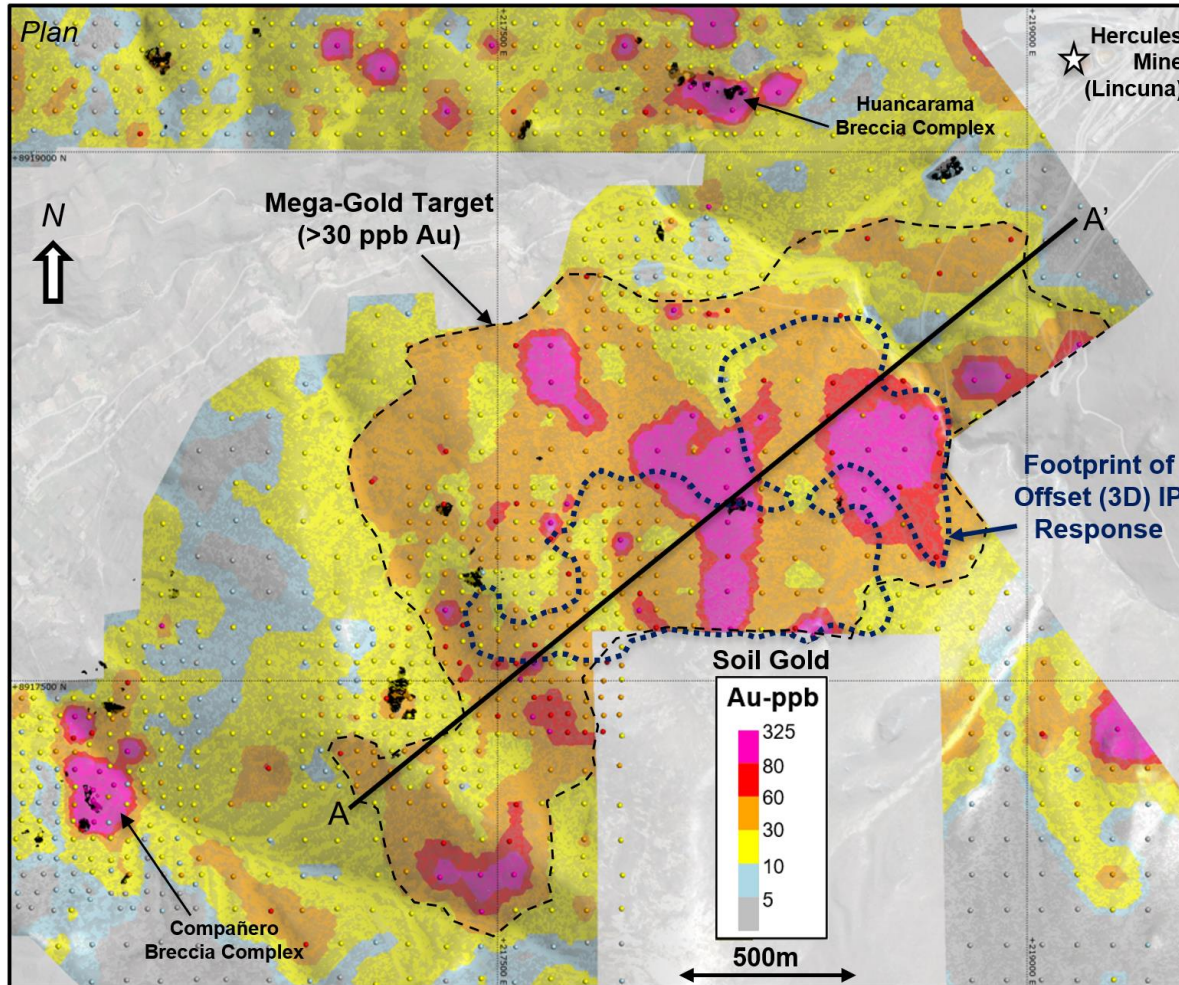
Juvenile



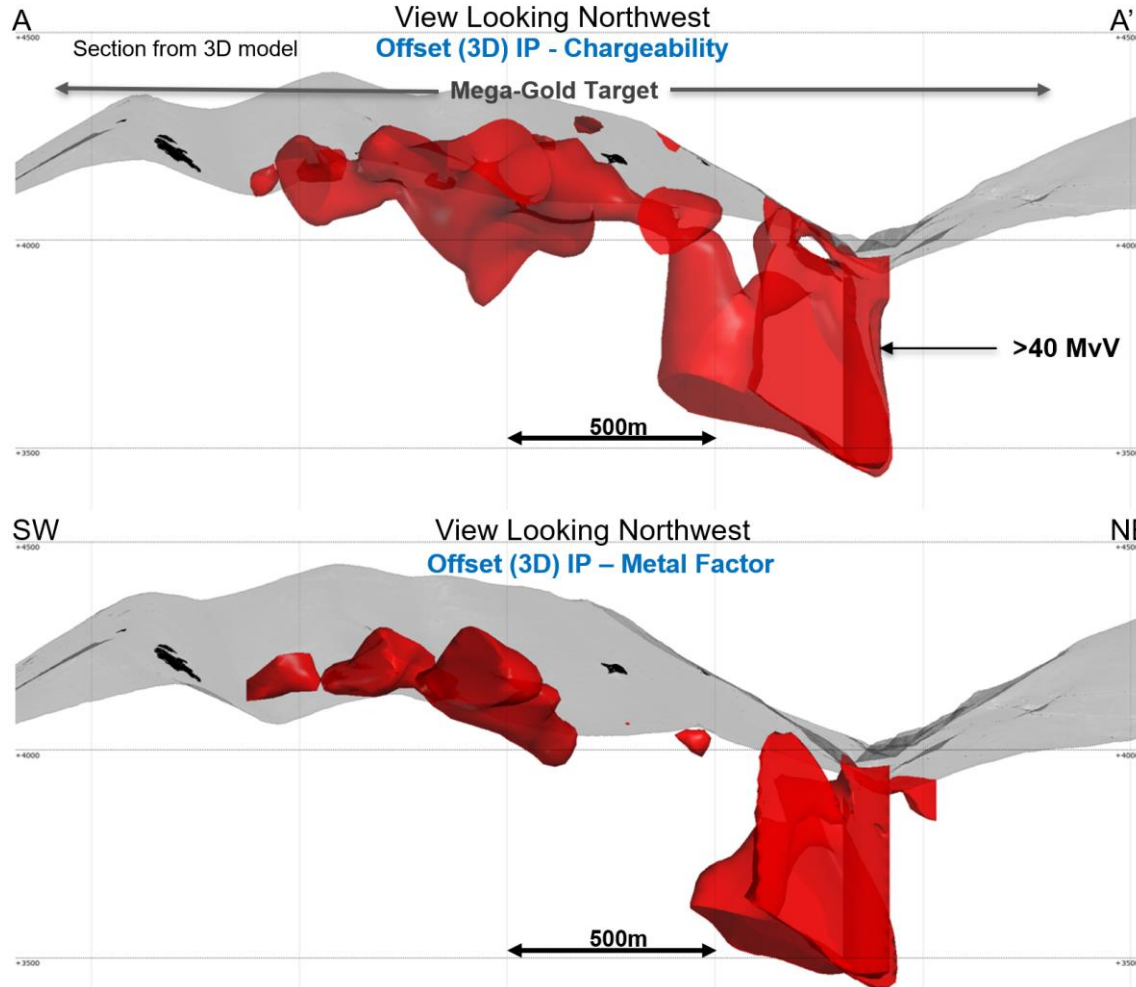
Vuggy Silica
Ag+Au



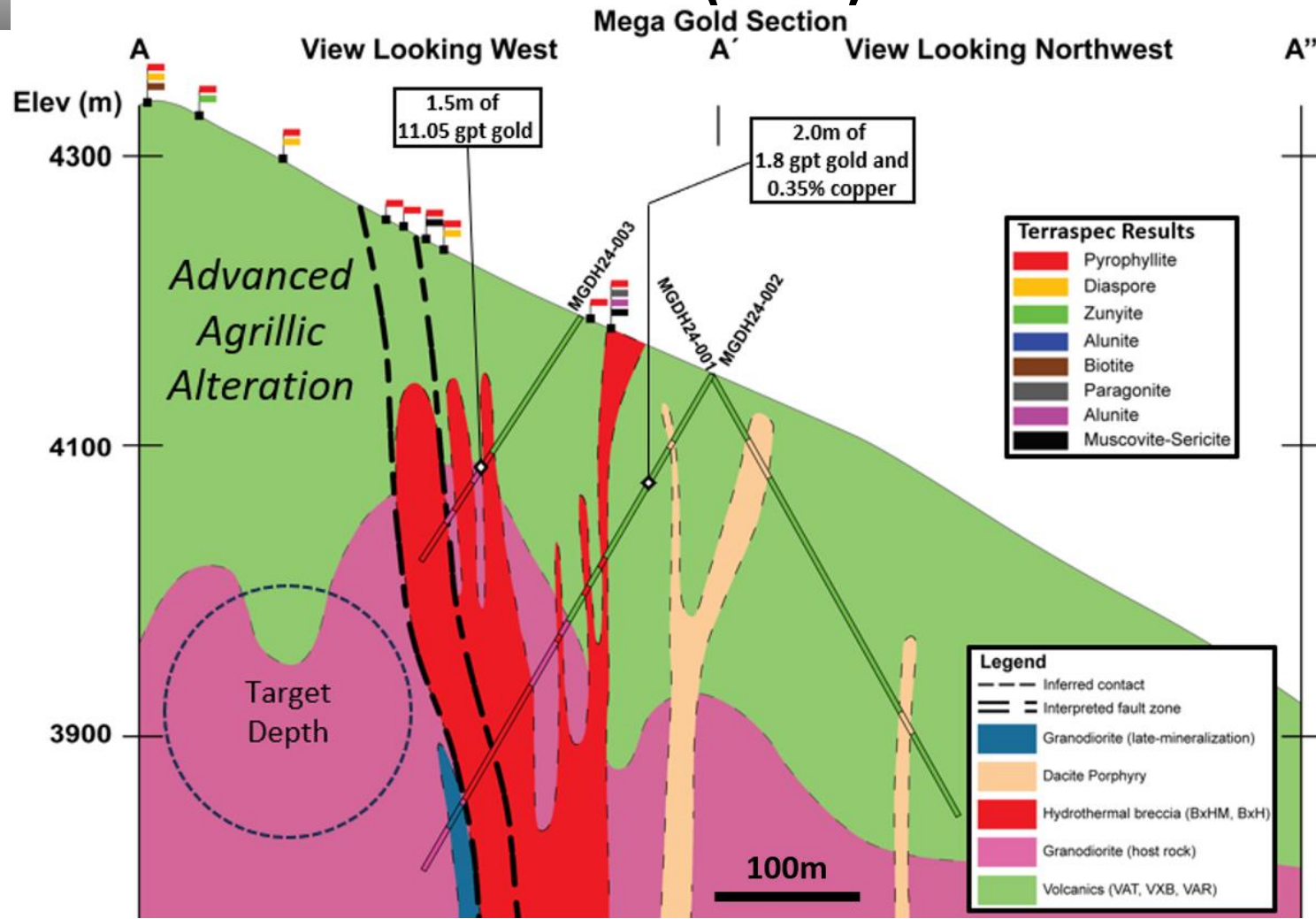
MEGA-GOLD TARGET

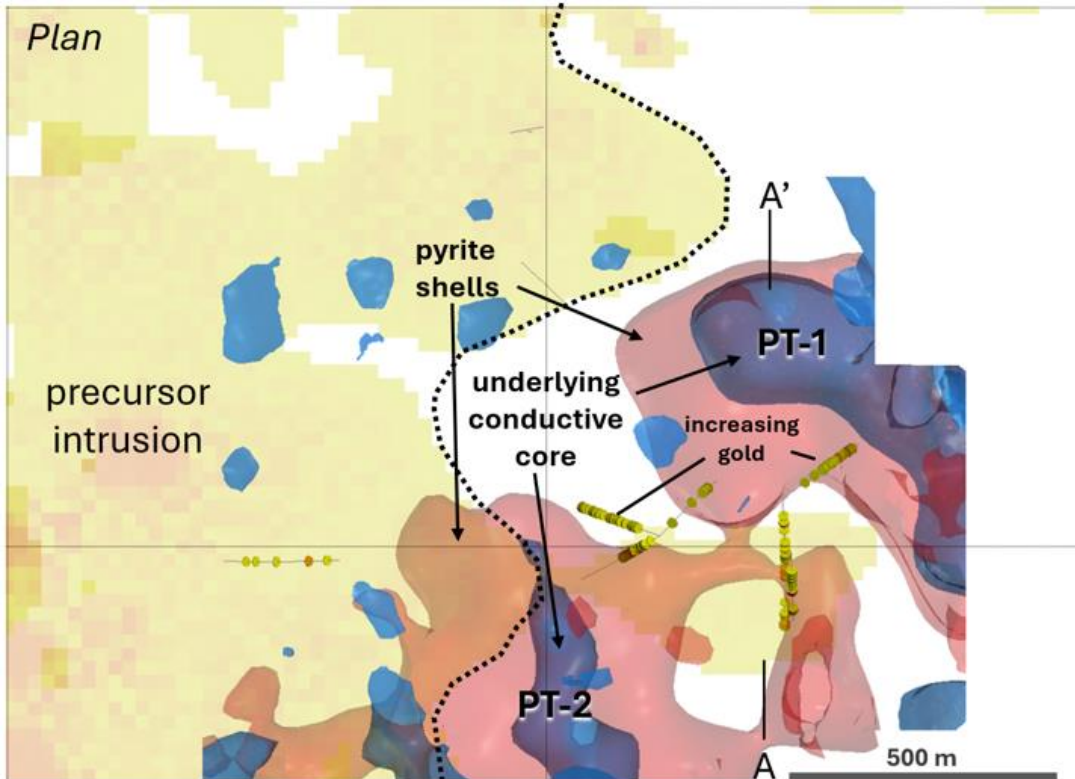


MEGA-GOLD TARGET

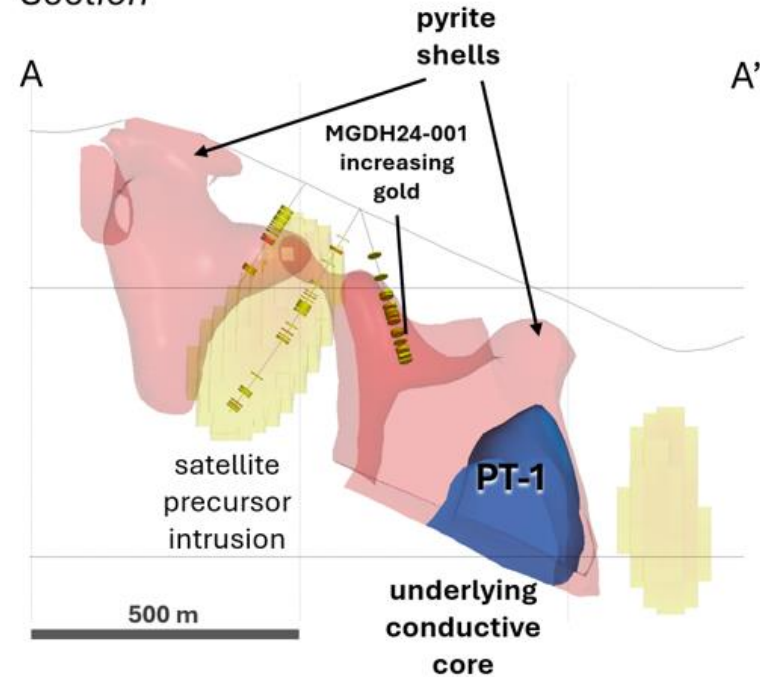


MEGA-GOLD TARGET (East)

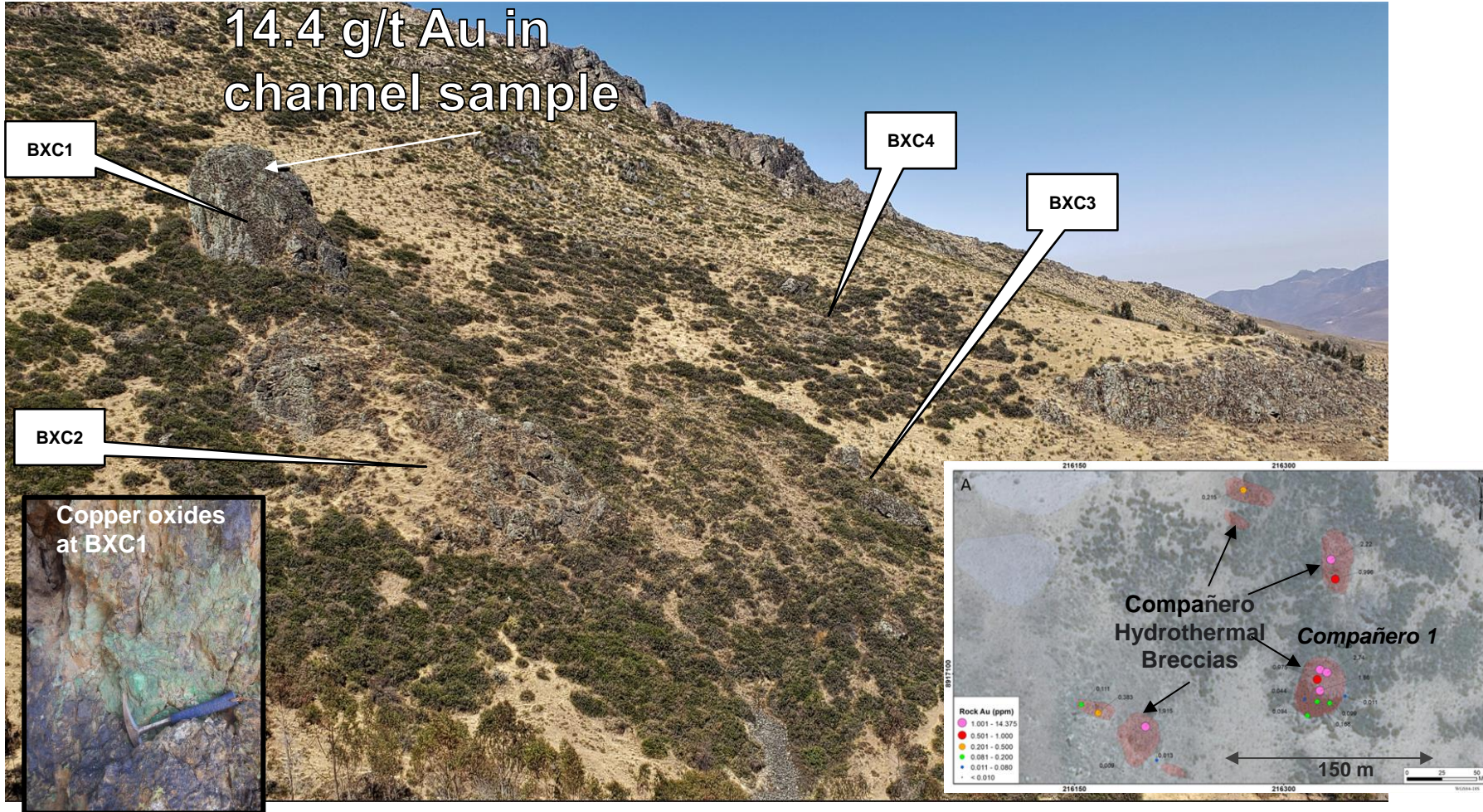


MEGA-GOLD**DISCRETE PORPHYRY TARGETS**

MVI + IP Chargeability + IP Conductivity

Section

COMPAÑERO GOLD PROSPECT



INVESTMENT OPPORTUNITY



Exceptional Discovery Potential

- *La Joya (HSE) – high-grade silver discovery*
- *Mega-Gold porphyry target – high-level porphyry with discrete drill targets*
- *Compañero – high-grade gold at surface*

Favourable Jurisdiction – Ancash Province

- *Peru is a mining country, and always will be*
- *Exceptional location with history of mining, infrastructure, skilled labor, and supportive communities*

Exposure to High-Grade Precious & Critical Metals Discovery

- *High-grade deposits have lower developments costs and much less impact on the environment*
- *Current valuation provides exceptional upside potential*
- *Looming copper supply deficit*

Strong Management Team – Track record in raising capital



CHAKANA
C O P P E R

LA JOYA Project
Peru's Next Giant Discovery

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LA JOYA PROJECT

ESG PROGRAMS

Environmental Programs

- Baseline studies
- Air, water, soil Monitoring
- Community participation
- Dust control
- Tree planting
- Waste/residual disposal
- Recycling
- Slope stabilization
- Access improvements
- Reclamation

Social Programs

- Employment
- Covid relief
- Community gardens
- Textile program
- Tree planting
- Infrastructure improvements
- Medical/Dental assistance
- Local sourcing
- Agriculture education
- Holiday campaigns

E
S
G

