



Soledad Project Peru's Next Giant Cu-Au-Ag Deposit

New Cu-Au-Ag discovery with initial high-grade inferred resource open at depth:

- 4.8 Mt 0.97% Cu, 0.72 g/t Au, and 61 g/t Ag underground
- 1.9 Mt 0.65% Cu, 1.29 g/t Au, and 37.1 g/t Ag open pit
- 130 million pounds Copper, 191,000 ounces Gold, 11.7 million ounces Silver

Tier 1 upside potential to be tested in 2023

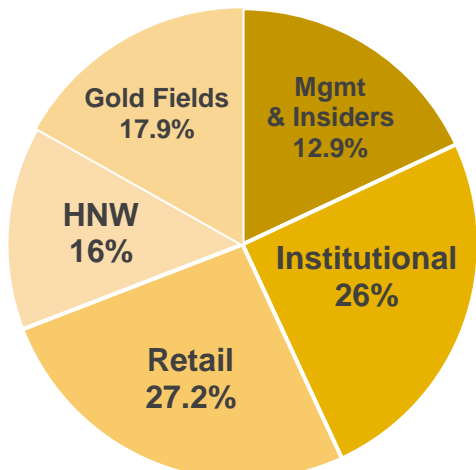
- Huge MEGA-GOLD target with multi-million ounce potential
- La Joya high-sulfidation epithermal target
- Numerous additional high-grade breccia pipes
- Only 28 out of 154 defined targets tested (18%)
- Gold Fields \$12m investment validates upside potential

Located in Ancash, Peru

Peru's most favorable mining province; active mining district with 4 mines

Exposure to Precious Metals and Copper

- Strong leverage to metal prices with current valuation
- Looming copper supply deficit, additional clean energy transition demand
- Lower development cost for high-grade deposits and less environmental impact



52 wk Hi-Lo \$0.19-\$0.06

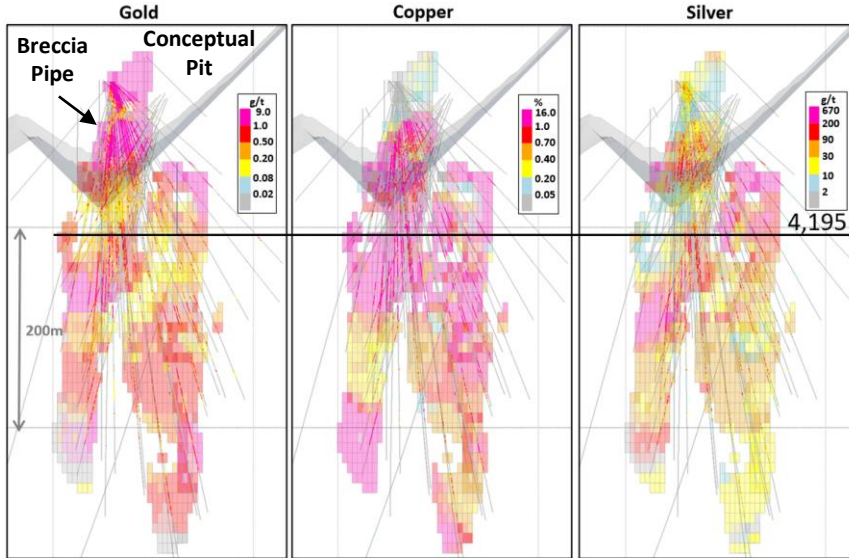
Family Office and Institutional Investors: US Global, Sprott Asset Management, Osisko Development, Bally Capital Advisors, Blue Lakes Capital, Dragon Tree Capital, CCGF Holdings, Synergy Resources Capital

April 10, 2023	
Shares Outstanding	169,529,258
Warrants	31,294,348
Options	11,125,000
Fully Diluted	211,948,606
Market Cap (Apr 10, '23)	CDN~\$13.5M
Share Price (Apr 10, '23)	CDN \$0.08
Cash on Hand	CDN \$2.5M
Daily Vol.	~65,000



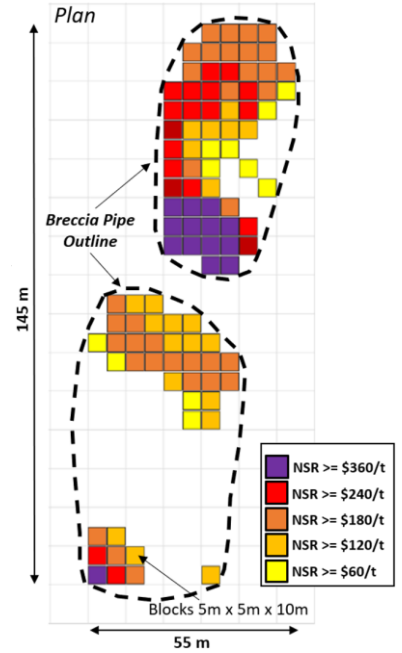
Bx 1 BLOCK MODEL GRADES

Breccia Pipe 1: Section Looking West – Metal Distribution in Block Model Above US\$60 Cut-Off

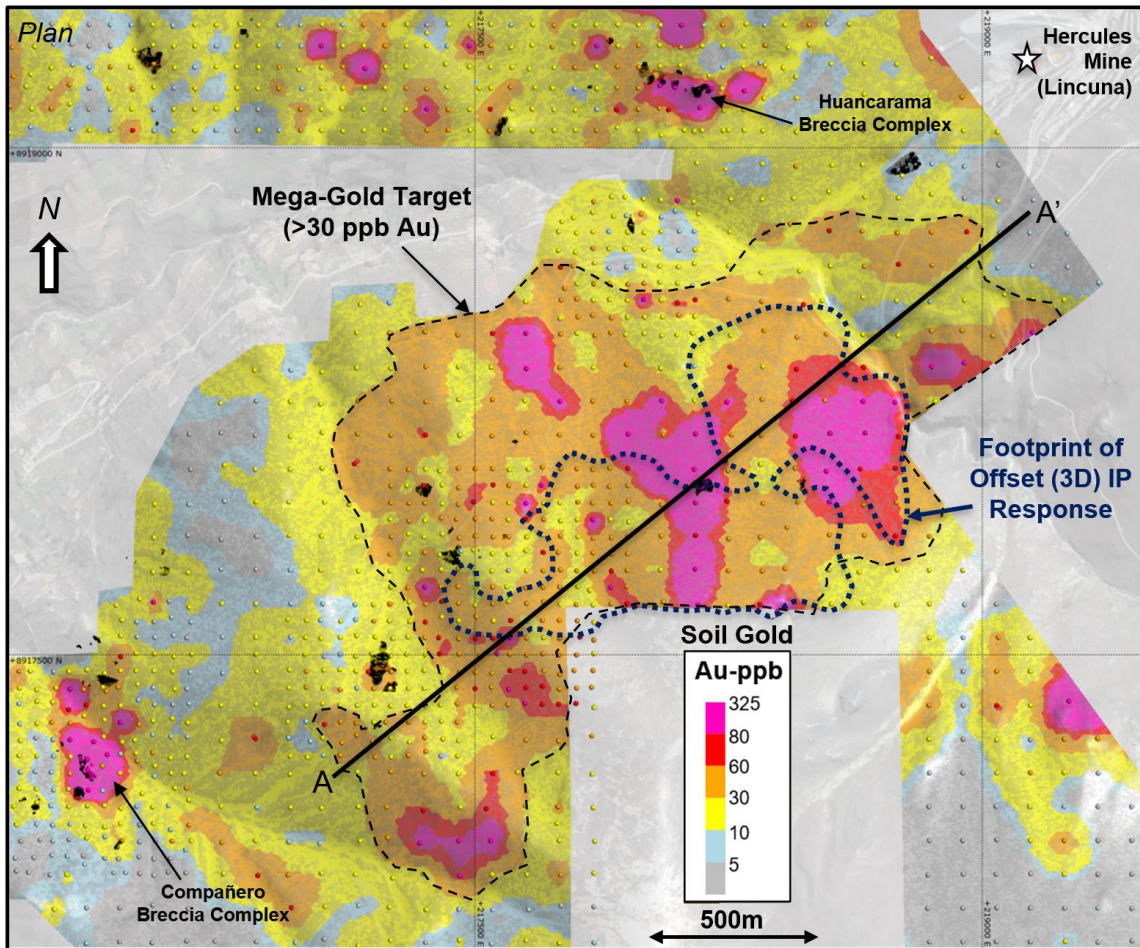


Metal prices utilized for the calculations are Cu – US\$3.50/lb, Au – US\$1,600/oz, and Ag – US\$20/oz. Metal recoveries are assumed to be 90% for Cu, 85% for Au, and 75% for Ag.

Bx 1 – 4,195 Bench
2.29% Cu, 0.49 g/t Au, 168 g/t Ag
US\$261/t NSR; 67,430 tonnes



MEGA-GOLD Target



EXCEPTIONAL MANAGEMENT TEAM

Douglas B. Silver, *Chairman & Director* – USA and Canadian Mining Hall of Fame, Founded International Royalty Corporation
 John Black, *Director* – Regulus and Aldebaran CEO; sold Antares to First Quantum for C\$650m
 David Kelley, *President & CEO, Director* – 35 years global exploration, discoveries in Peru, Fr. Guiana, Mongolia, and Nunavut