



## Soledad Project Peru's Next Giant Cu-Au-Ag Deposit

### New Cu-Au-Ag discovery with initial high-grade inferred resource open at depth:

- 4.8 Mt 0.97% Cu, 0.72 g/t Au, and 61 g/t Ag underground
- 1.9 Mt 0.65% Cu, 1.29 g/t Au, and 37.1 g/t Ag open pit
- 130 million pounds Copper, 191,000 ounces Gold, 11.7 million ounces Silver

### Tier 1 upside potential to be tested in 2023

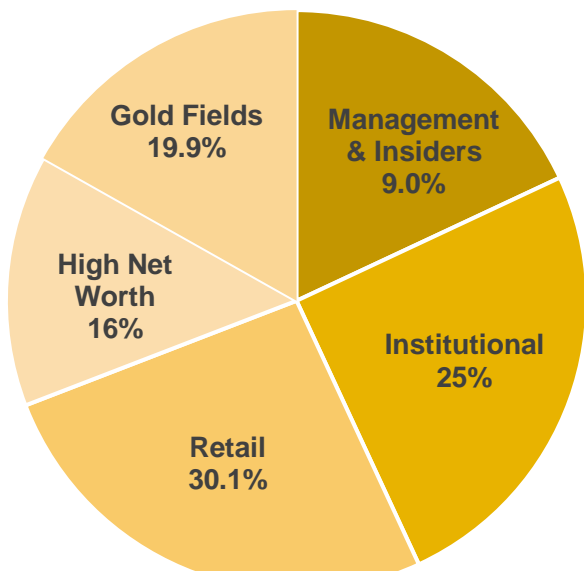
- Huge MEGA-GOLD porphyry target with multi-million ounce potential
- La Joya high-sulfidation epithermal target
- Numerous additional high-grade breccia pipes
- Only 28 out of 154 defined targets tested (18%)
- Gold Fields \$12m investment validates upside potential
- Drill permit received June 28, 2023**

### Located in Ancash, Peru

Peru's most favorable mining province; active mining district with 4 mines

### Exposure to Precious Metals and Copper

- Strong leverage to metal prices with current valuation
- Looming copper supply deficit, additional clean energy transition demand
- Lower development cost for high-grade deposits and less environmental impact



52 wk Hi-Lo \$0.115-\$0.04

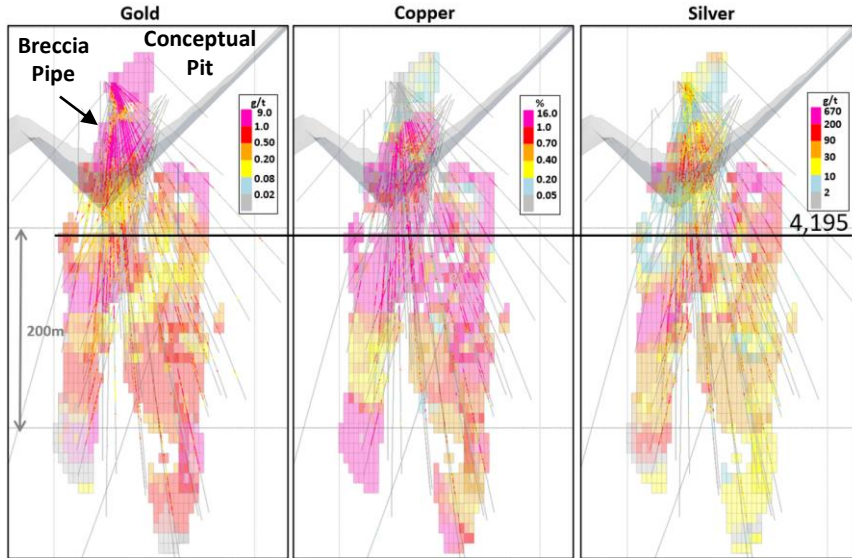
Family Office and Institutional Investors: US Global, Sprott Asset Management, Osisko Development, Bally Capital Advisors, Blue Lakes Capital, Dragon Tree Capital, CCGF Holdings, Synergy Resources Capital

November 2023	
Shares Outstanding	194,934,184
Warrants	52,178,843
Options	10,025,000
Fully Diluted	257,138,027
Market Cap (Nov 6, '23)	CDN~\$7.8M
Share Price (Nov 6, '23)	CDN \$0.04
Daily Vol.	~67,000



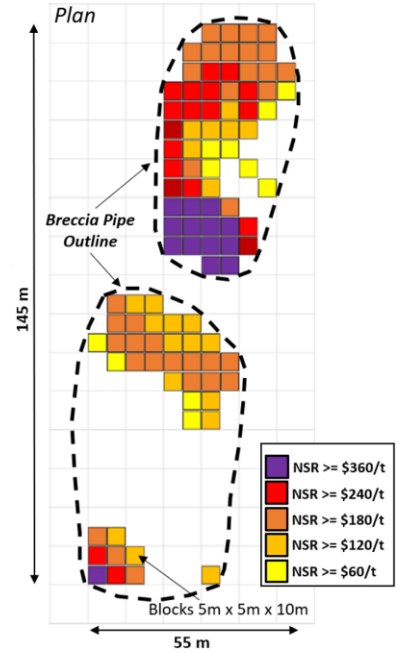
## Bx 1 BLOCK MODEL GRADES

Breccia Pipe 1: Section Looking West – Metal Distribution in Block Model Above US\$60 Cut-Off

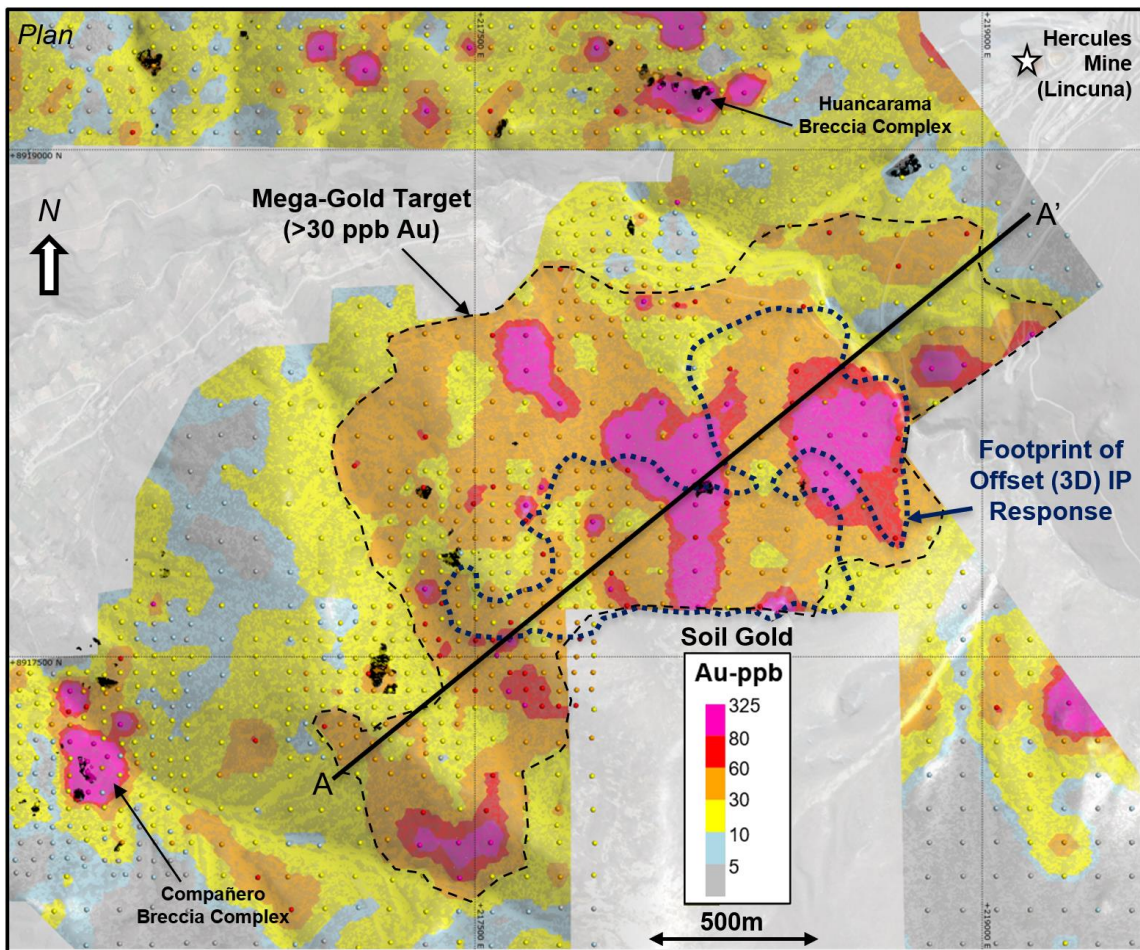


Metal prices utilized for the calculations are Cu – US\$3.50/lb, Au – US\$1,600/oz, and Ag – US\$20/oz. Metal recoveries are assumed to be 90% for Cu, 85% for Au, and 75% for Ag.

Bx 1 – 4,195 Bench  
2.29% Cu, 0.49 g/t Au, 168 g/t Ag  
US\$261/t NSR; 67,430 tonnes



## MEGA-GOLD Target



### EXCEPTIONAL MANAGEMENT TEAM

Douglas B. Silver, *Chairman & Director* – USA and Canadian Mining Hall of Fame, Founded International Royalty Corporation  
 John Black, *Director* – Regulus and Aldebaran CEO; sold Antares to First Quantum for C\$650m  
 David Kelley, *President & CEO, Director* – 35 years global exploration, discoveries in Peru, Fr. Guiana, Mongolia, and Nunavut