



## Soledad Project Peru's Next Giant Cu-Au-Ag Deposit

### WHY INVEST IN CHAKANA?

#### Tier 1 discovery potential fully permitted

- *Mega-Gold porphyry and La Joya high sulfidation epithermal targets defined and ready to drill*
- *Ground originally staked by Arequipa Resources in the 1990's*
- **Fully funded 3,000 m drill program starts in April 2024**

#### High-grade initial inferred resource – Tip of the iceberg

- *130 million lbs of Cu, 191,000 oz Au, 11.7 moz Ag (1.81% Cu-eq; 2.87 gpt Au-eq)*
- *6.7 Mt combined open pit and underground inferred resource; starts at surface, open at depth*
- *Initial inferred resource based only on 7 breccia pipes*
- *54 identified breccia targets remaining to be tested*

#### Strong capital structure

- *Large management position; Gold Fields cornerstone shareholder – C\$12 million invested*
- *Other notable investors: Rick Rule, Sprott Asset Management, Osisko Development, US Global, Bally Capital Advisors, Blue Lakes Capital, Dragon Tree Capital*

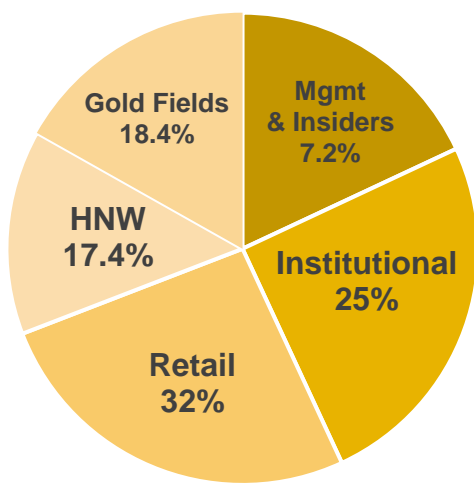
#### Highly favorable mining jurisdiction

- *Peru – 2<sup>nd</sup> largest global copper producer and growing*
- *Ancash Province, Peru; Active mining district, supportive communities*

#### Strong Management team with a proven track record

- *Doug Silver – US and Canada Mining Hall of Fame; John Black – Antares, Regulus, Aldebaran*

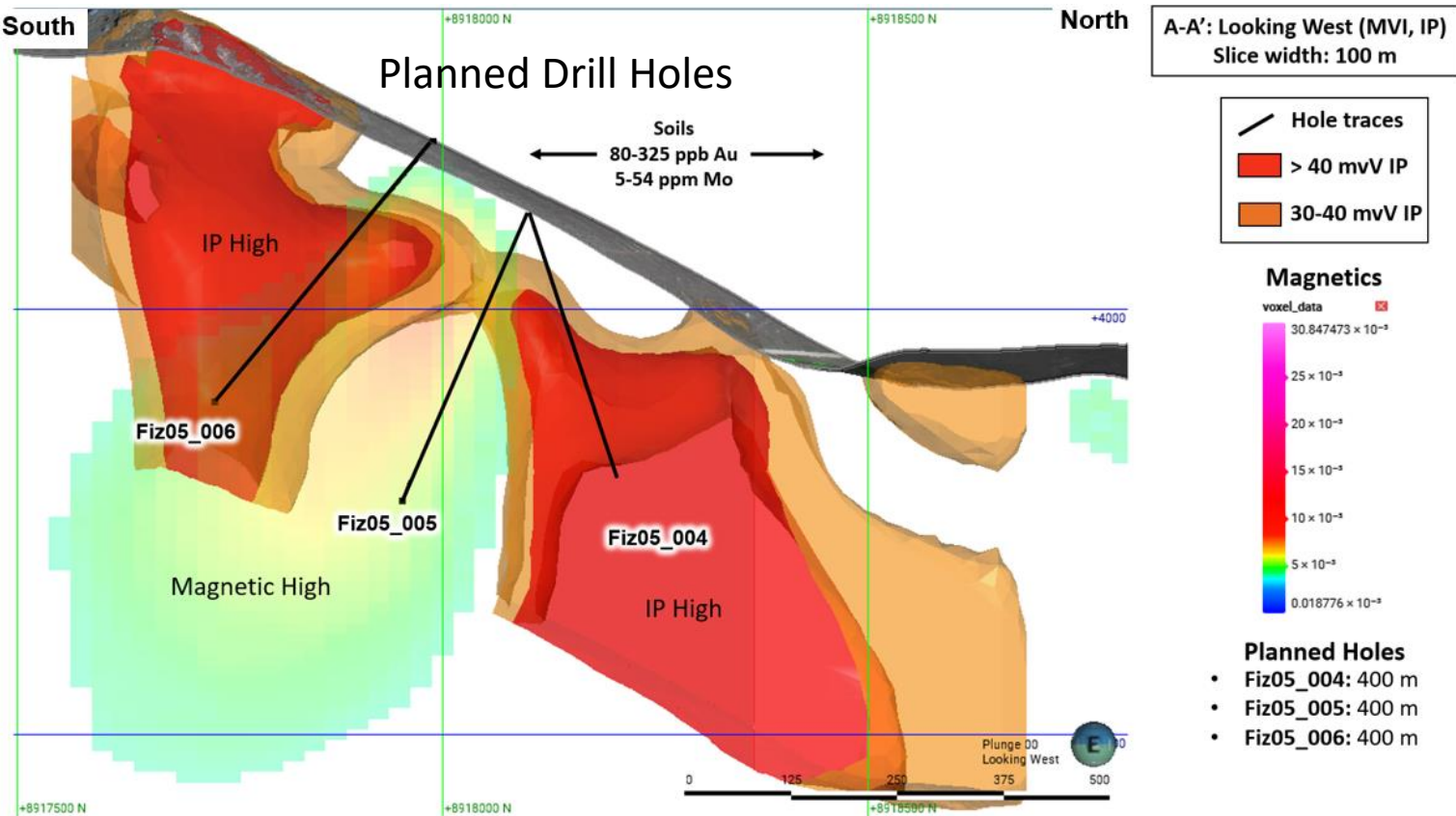
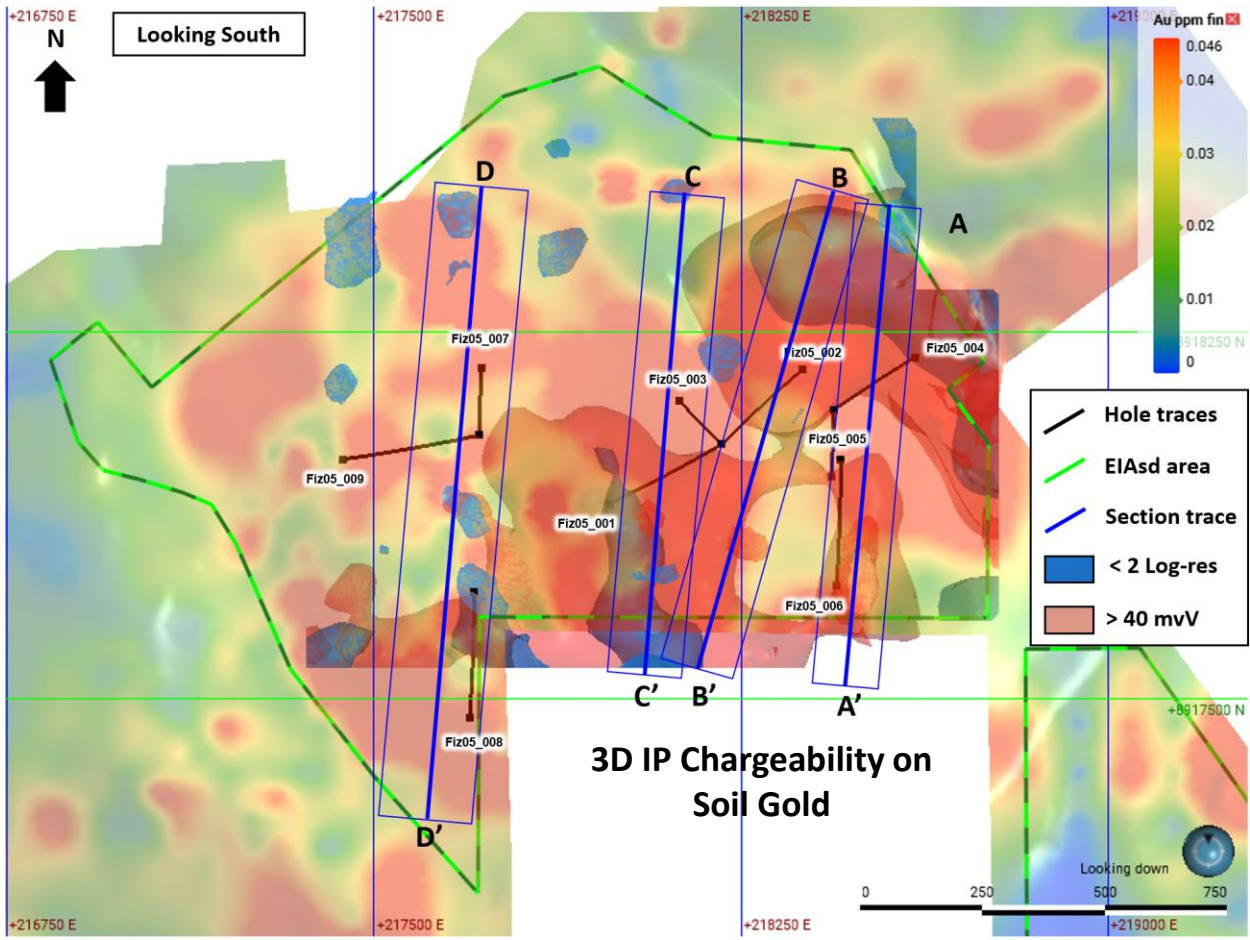
Well-positioned to become a development project for global copper shortage; high gold and silver provides exposure to both base and precious metals.



52 wk Hi-Lo \$0.105-\$0.035

**Family Office and Institutional Investors:** US Global, Sprott Asset Management, Osisko Development, Bally Capital Advisors, Blue Lakes Capital, Dragon Tree Capital, CCGF Holdings, Synergy Resources Capital, Rick Rule Investments, Commodity Discovery Fund

March 26, 2024	
Shares Outstanding	251,773,069
Warrants	109,634,299
Options	10,025,000
Fully Diluted	371,437,368
Market Cap (Mar 26, '24)	CDN\$23.9M
Share Price (Mar 26, '24)	CDN \$0.095
Daily Vol.	~285,000



**Contact**  
David Kelley, President and CEO  
dkelley@chakanacopper.com  
720-233-2166

**Head Office-Vancouver**  
Suite 1012, 1030 W. Georgia Street  
Vancouver, BC, Canada, V6E 2Y3

**Lima, Peru Office**  
Av. Jorge Chavez No 184  
Piso 10, Oficina No 1001  
Miraflores, Lima, Peru